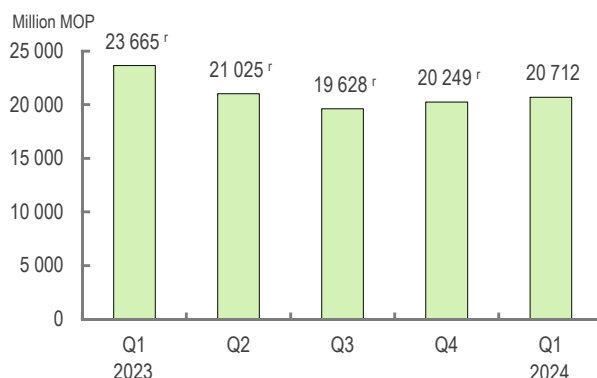


- Value of retail sales totalled MOP20.71 billion in the first quarter of 2024, up by 2.3% from the fourth quarter of 2023 but down by 12.5% year-on-year. Sales values of Communication Equipment (-42.8%), Watches, Clocks & Jewellery (-18.7%), Leather Goods (-17.9%) and Department Stores (-14.5%) registered year-on-year decreases, while the sales value of Chinese Food Products (+24.2%) increased.
- Volume index of retail sales rose by 1.8% quarter-on-quarter but fell by 17.8% year-on-year.

**Principal Indicators**

	Current Quarter	Same Quarter Last Year <sup>r</sup>	Change (%)	
			Quarter-on-Quarter	Year-on-Year
Value of Retail Sales (million MOP)	20 712	23 665	2.3	-12.5
Sales Volume Index	141.91	172.64	1.8	-17.8

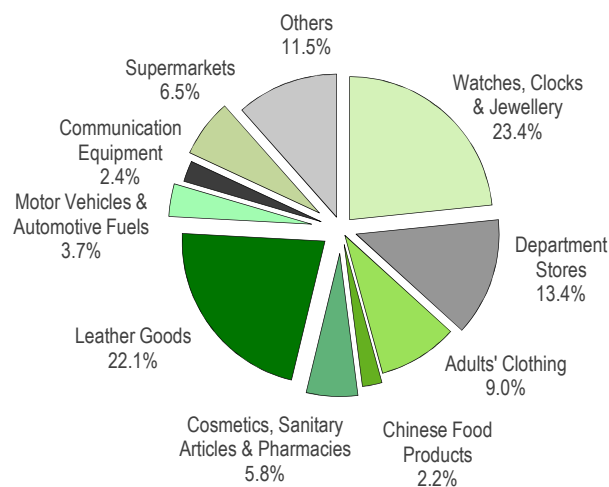
**Value of sales**



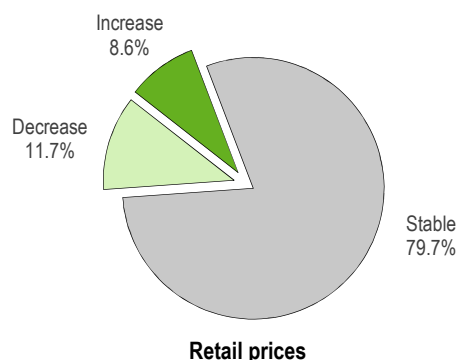
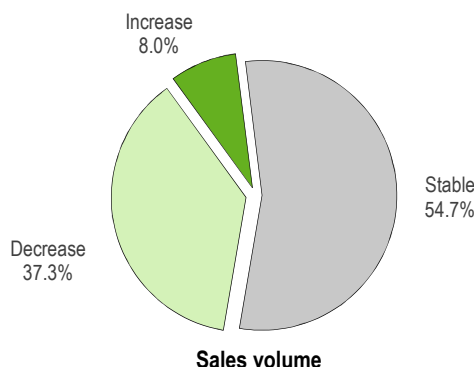
**Value of Retail Sales by Principal Activity**

	Current Quarter	Same Quarter Last Year <sup>r</sup>	Change (%)	
			Quarter-on-Quarter	Year-on-Year
Watches, Clocks & Jewellery	4 842	5 959	1.0	-18.7
Leather Goods	4 574	5 573	5.8	-17.9
Department Stores	2 769	3 237	0.9	-14.5
Adults' Clothing	1 865	1 883	7.9	-0.9
Supermarkets	1 356	1 350	7.7	0.4
Cosmetics & Sanitary Articles	700	714	16.3	-2.1
Pharmacies	506	545	-8.7	-7.1
Communication Equipment	491	859	-29.8	-42.8
Chinese Food Products	457	368	7.3	24.2
Motor Vehicles	439	470	-20.2	-6.7
Automotive Fuels	325	335	-8.0	-2.8

**Structure of sales value**



**Retailers' forecast of year-on-year change in sales performance for the second quarter**

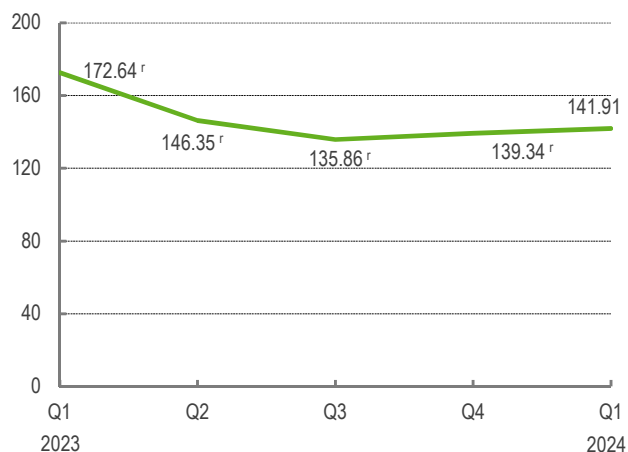


## Retail Sales Volume Index by Principal Activity

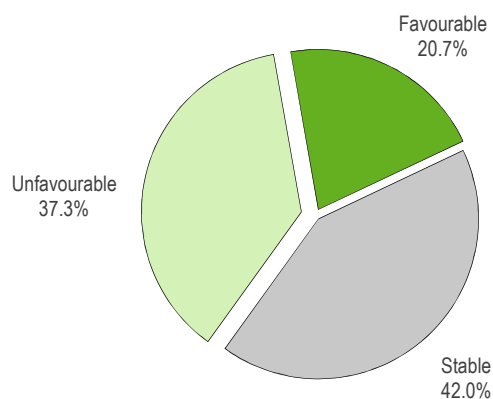
04/2015 - 03/2016 = 100

	Current Quarter	Same Quarter Last Year <sup>r</sup>	Change (%)	
			Quarter-on-Quarter	Year-on-Year
Watches, Clocks & Jewellery	121.57	164.25	-1.6	-26.0
Leather Goods	414.35	527.83	6.7	-21.5
Department Stores	128.23	155.91	0.9	-17.8
Adults' Clothing	109.18	118.71	10.1	-8.0
Supermarkets	111.63	112.55	7.3	-0.8
Cosmetics & Sanitary Articles	130.46	137.17	17.1	-4.9
Pharmacies	99.04	109.54	-8.6	-9.6
Communication Equipment	203.56	352.39	-30.2	-42.2
Chinese Food Products	172.01	143.28	7.8	20.1
Motor Vehicles	43.57	46.56	-20.0	-6.4
Automotive Fuels	73.36	77.63	-7.0	-5.5

## Sales volume index



## Retailers' forecast of business prospects for the second quarter compared with the first quarter



## Historical Data for the 1<sup>st</sup> Quarter

	2020	2021	2022	2023 <sup>r</sup>
Value of Retail Sales (million MOP)	11 164	18 761	18 563	23 665
Year-on-year Change of Sales Volume Index (%)	-45.1	76.5	1.5	27.1

### Symbols:

MOP Macao Pataca    Q Quarter    <sup>r</sup> Revised figures    % Percentage

### Glossary:

Sales Volume Index - It is an indicator that measures the changes in sales volume after removing the effect of price changes, compiled using the Laspeyres index formula. The average sales volume index for the base period (from April 2015 to March 2016) is set as 100.

For additional information:

[http://www.dsec.gov.mo/e/retail\\_sales.aspx](http://www.dsec.gov.mo/e/retail_sales.aspx)

