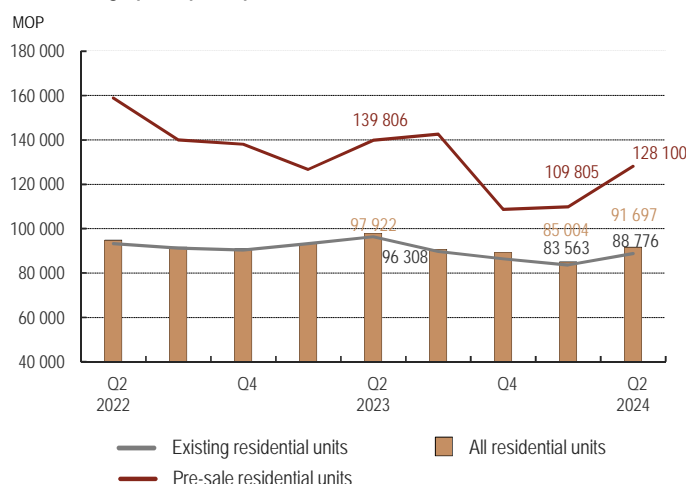


- A total of 1,574 building units and parking spaces were purchased and sold at MOP9.31 billion in the second quarter, up by 63.1% and 95.6% respectively quarter-on-quarter.
- Purchase and sale of residential units increased by 453 quarter-on-quarter to 1,026 units, marking the second consecutive quarter of growth; the total transaction value leapt by 99.4% to MOP6.65 billion. Number of existing residential units transacted (890 units) hiked by 67.9% and the transaction value (MOP5.98 billion) swelled by 92.6%. Besides, transaction volume (136 units) and value (MOP670 million) of pre-sale residential units surged by 216.3% and 191.1% respectively quarter-on-quarter.
- The average price per square metre of usable area of residential units grew by 7.9% quarter-on-quarter; the average price of those in Taipa went up by 20.9%, mainly due to an increase of 35.5 percentage points in the proportion of relatively high-priced pre-sale residential units transacted in that area. The average price of residential units in Coloane climbed by 0.3%, while the price of those in the Macao Peninsula dipped by 1.9%.
- The average price per square metre of usable area of industrial units rose by 3.1% quarter-on-quarter, while that of office units dropped by 4.0%.

Average price per square metre of usable area of building units

	Current quarter	Previous quarter	Quarter-on-quarter (%)
Residential units	91 697	85 004	7.9
Macao Peninsula	80 260	81 807	-1.9
Taipa	107 601	88 989	20.9
Coloane	102 625	102 302	0.3
Office units	67 778	70 620	-4.0
Industrial units	44 702	43 353	3.1

Average price per square metre of usable area of residential units



Average price per square metre of usable area of residential units in selected districts

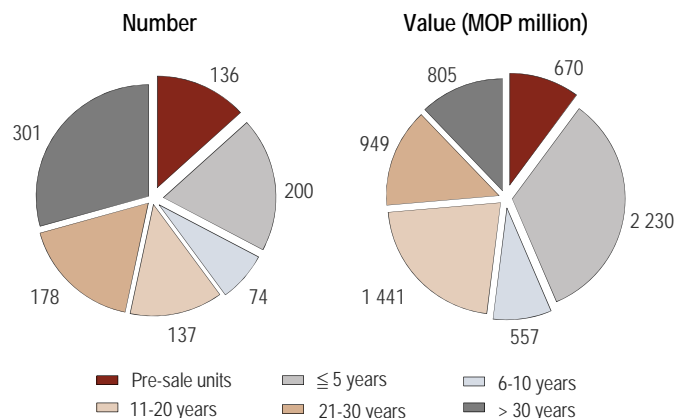
	All residential units	Existing residential units	Pre-sale residential units
Baixa da Taipa	111 905	106 529	133 079
Fai Chi Kei	106 162	106 162	~
Coloane	102 625	102 482	103 761
Cidade & Hipódromo da Taipa	102 036	102 036	~
Doca do Lamau	93 648	93 298	97 810
NAPE & Aterros da Baía da Praia Grande	89 792	89 792	~
NATAP	89 657	89 657	~

- The average price per square metre of existing residential units climbed by 6.2% quarter-on-quarter, with the price of those of 5 years old or less rising by 2.8%; in contrast, the average prices of those between 6 and 10 years old and those between 21 and 30 years old dipped by 15.7% and 7.2% respectively. Meanwhile, the average price of pre-sale residential units increased by 16.7% quarter-on-quarter, driven by the launch of new housing estates in the quarter.
- Analysed by statistical district, the residential units in Baixa da Taipa had the highest average price per square metre (MOP111,905), followed by those in Fai Chi Kei (MOP106,162).

Average price per square metre of residential units by usable area

	Total	Macao Peninsula	Taipa
< 50 m ²	94 161	70 623	130 830
50 - 99.9 m ²	85 662	81 407	88 862
100 - 149.9 m ²	95 055	79 943	115 675
≥ 150 m ²	97 780	92 456	100 085

Transaction of residential units



Purchase and sale of building units and parking spaces

	Current quarter		First half year	
	Number	Value (MOP million)	Number	Value (MOP million)
Total	1 574	9 309	2 539	14 067
Residential units	1 026	6 653	1 599	9 989
Shops	102	1 634	183	2 435
Office units	39	171	61	291
Industrial units	21	321	36	522
Parking spaces	380	328	650	593
Others	6	202	10	237

Purchase and sale of shops in selected districts

	Number	Usable area (m ²)	Value (MOP million)
NATAP	42	3 055	872
Baixa de Macau	14	580	161
Barca	8	507	42
Tamagnini Barbosa	6	383	118
Barra & Manduco	5	218	11
Baixa da Taipa	5	256	105
Fai Chi Kei	4	273	23

Private residential units as at end of current quarter by stage of construction

	Design stage	Under construction (not yet inspected)	Completed (under inspection)
Total	5 692	2 210	165
Macao Peninsula	4 385	1 264	164
Taipa	1 299	726	-
Coloane	8	220	1

Second quarter data of past years on residential units

	2019	2020	2021	2022	2023
Number of units purchased and sold	2 725	1 971	1 933	793	878
Value of units purchased and sold (MOP million)	16 902	12 694	13 693	4 852	5 781
Average price per square metre of usable area (MOP)	110 263	105 134	105 412	94 800	97 922
Number of residential units issued with the licence of use	69	176	1 297	6	34

Symbols: - No figure provided

- Absolute value equals zero

Overview of private sector construction projects

	Request for approval	Approvals	Construction permit issued	Request for inspection	Licence of use issued
Building units (No.)					
Residential units	-	10	7	116	11
Shops	-	8	7	13	10
Office units	-	-	-	-	4
Industrial units	1	-	-	-	-
Parking spaces for cars	57	1	1	49	28
Parking spaces for motorcycles	141	-	-	52	21
Gross floor area (m²)					
Residential units	-	683	553	6 388	674
Shops	-	483	454	5 497	1 720
Office units	-	-	-	-	431
Industrial units	25 667	-	-	-	-

- As regards construction in the private sector, there were 5,692 residential units in the design stage and 2,210 under construction as at the end of the second quarter. Residential units under inspection totalled 165, and 164 of them were situated in the Macao Peninsula.
- During the quarter, 7 residential units were issued the construction permit; 85.7% of them were studio flats and 14.3% were three-bedroom units.
- Meanwhile, 11 residential units were issued the licence of use and all of them were studio flats located in the Macao Peninsula.

