

- For the first three quarters of 2024, value of retail sales totalled MOP53.48 billion, corresponding to 95% of the level in the same period in 2019; the figure represented a drop of 16.9% year-on-year. Besides, the average sales volume index fell by 21.2% year-on-year in the first three quarters.
- Sales values of Watches, Clocks & Jewellery, Leather Goods and Communication Equipment decreased by 26.6%, 24.4% and 24.3% year-on-year respectively in the first three quarters, while sales value of Motor Vehicles increased by 14.4%.
- In the third quarter, value of retail sales totalled MOP16.59 billion, down by 15.5% year-on-year but up by 2.5% from the previous quarter. Volume index of retail sales fell by 19.1% year-on-year but rose by 2.9% quarter-on-quarter.

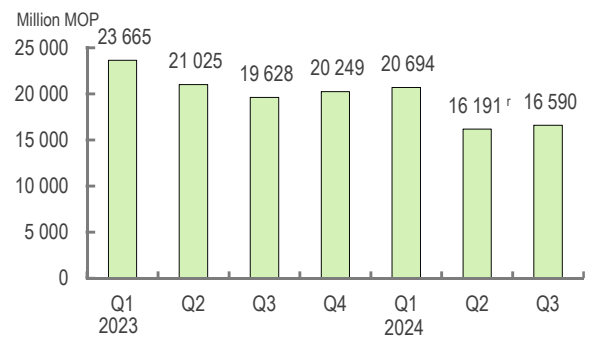
Principal Indicators

	Q3	1 st Three Quarters	Change (%)		
			Quarter-on-Quarter	Year-on-Year	Cumulative
Value of Retail Sales (million MOP)	16 590	53 475	2.5	-15.5	-16.9
Sales Volume Index	109.89	119.51	2.9	-19.1	-21.2

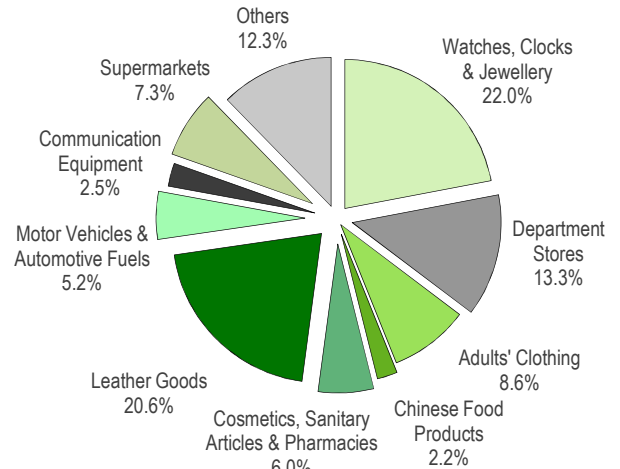
Value of Retail Sales by Principal Activity

	Q3	1 st Three Quarters	Change (%)		
			Quarter-on-Quarter	Year-on-Year	Cumulative
Watches, Clocks & Jewellery	3 405	11 742	-2.4	-30.9	-26.6
Leather Goods	3 117	11 023	-6.4	-26.5	-24.4
Department Stores	2 153	7 094	-0.9	-19.6	-20.7
Adults' Clothing	1 492	4 613	16.6	1.4	-7.4
Supermarkets	1 293	3 892	3.7	3.1	0.6
Motor Vehicles	681	1 686	21.1	37.6	14.4
Communication Equipment	530	1 336	68.3	21.7	-24.3
Pharmacies	504	1 509	0.1	-4.0	-6.9
Cosmetics & Sanitary Articles	450	1 677	-14.6	-23.7	-12.9
Chinese Food Products	403	1 200	18.6	-15.7	-4.1
Automotive Fuels	401	1 079	13.6	4.7	-0.5

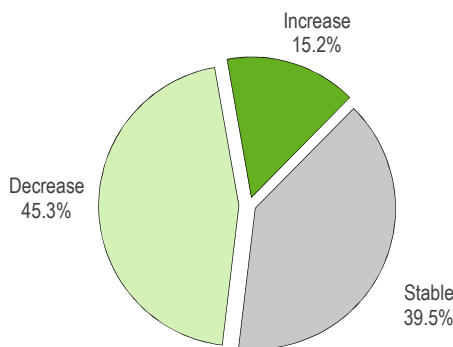
Value of sales



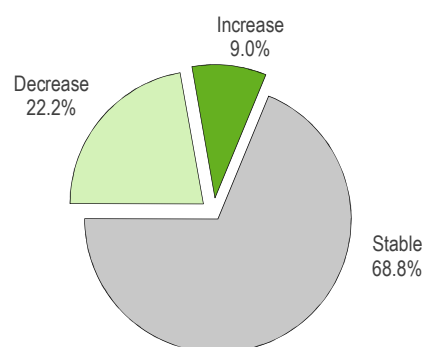
Structure of sales value for the first three quarters of 2024



Retailers' forecast of year-on-year change in sales performance for the fourth quarter



Sales volume



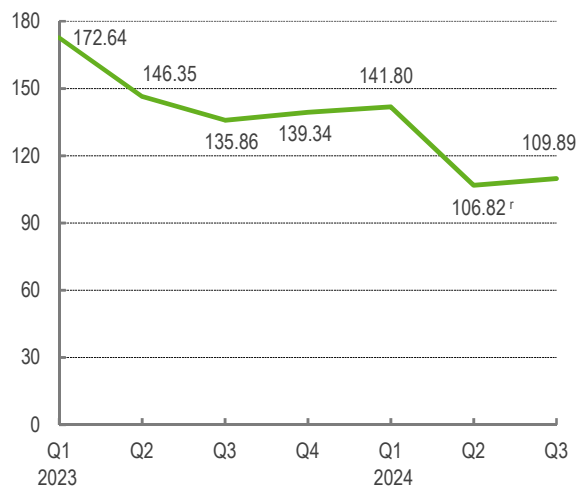
Retail prices

Retail Sales Volume Index by Principal Activity

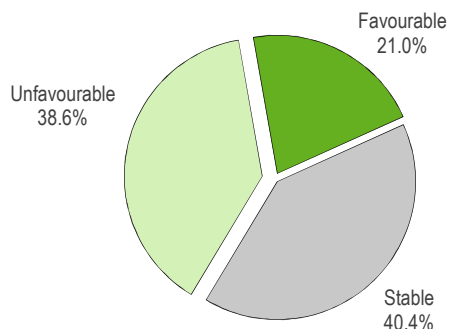
04/2015 - 03/2016 = 100

	Q3	1 st Three Quarters	Change (%)		
			Quarter-on-Quarter	Year-on-Year	Cumulative
Watches, Clocks & Jewellery	73.69	91.59	-7.1	-42.8	-35.3
Leather Goods	281.79	330.63	-4.6	-27.1	-26.6
Department Stores	100.28	109.58	0.1	-20.5	-22.7
Adults' Clothing	88.33	89.76	20.7	-2.0	-12.0
Supermarkets	106.92	107.08	3.9	2.3	-0.3
Motor Vehicles	67.31	55.74	20.4	38.3	15.0
Communication Equipment	220.19	184.40	70.1	21.6	-24.1
Pharmacies	98.48	98.43	0 [#]	-4.6	-8.3
Cosmetics & Sanitary Articles	82.35	103.39	-15.3	-25.2	-14.9
Chinese Food Products	147.72	149.09	15.8	-18.6	-6.8
Automotive Fuels	89.99	80.28	16.2	2.4	-4.0

Sales volume index (04/2015-03/2016=100)



Retailers' forecast of business prospects for the fourth quarter compared with the third quarter



Historical Data for the 3rd Quarter

	2020	2021	2022	2023
Value of Retail Sales (million MOP)	8 968	15 980	11 210	19 628
Year-on-year Change of Sales Volume Index (%)	-49.9	86.5	-31.5	73.9

Symbols:

MOP Macao Pataca Q Quarter r Revised figures % Percentage 0[#] Magnitude less than half of the unit employed

Glossary:

Sales Volume Index - It is an indicator that measures the changes in sales volume after removing the effect of price changes, compiled using the Laspeyres index formula. The average sales volume index for the base period (from April 2015 to March 2016) is set as 100.



For additional information:
http://www.dsec.gov.mo/e/retail_sales.aspx