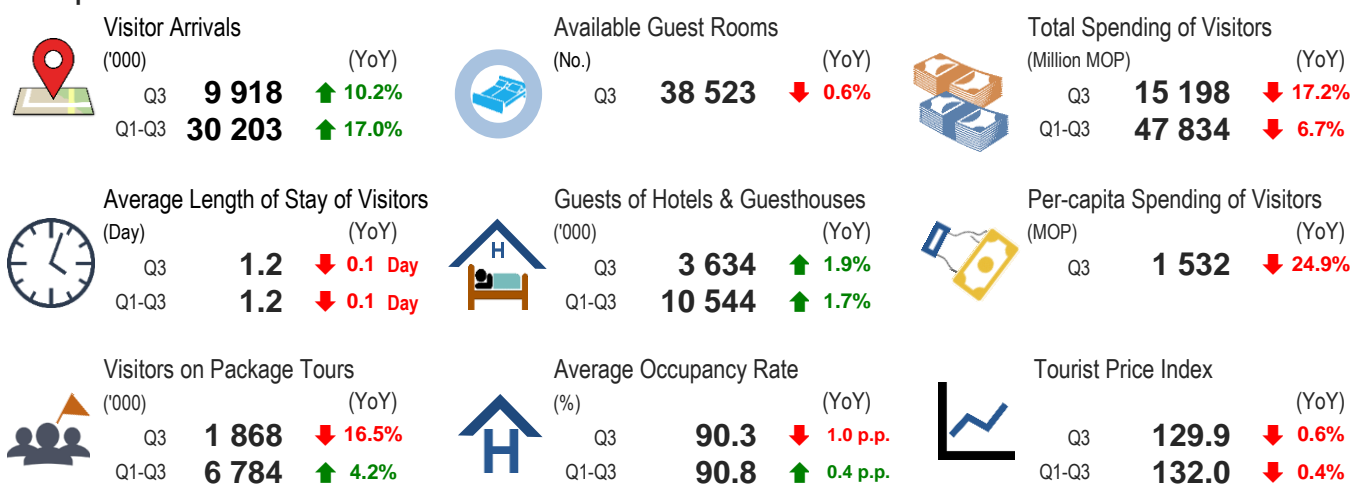


- Visitor arrivals totalled 9,918,273 in the third quarter, up by 10.2% year-on-year. The average length of stay of visitors shortened by 0.1 day to 1.2 days. Visitors on package tours decreased by 16.5% to 1,868,107. In the first three quarters of 2019, visitor arrivals and package tour visitors grew by 17.0% and 4.2% respectively year-on-year; the average length of stay of visitors went down by 0.1 day.
- At the end of the third quarter of 2019, the 121 hotels & guesthouses operating in Macao provided a total of 38,523 guest rooms, down by 0.6% year-on-year. Number of guests increased by 1.9% to 3,634,019, while the average occupancy rate fell by 1.0 percentage point to 90.3%. In the first three quarters of 2019, guests of hotels & guesthouses rose by 1.7% year-on-year, and the average occupancy rate went up by 0.4 percentage points.
- Total spending (excluding gaming expenses) of visitors amounted to MOP15.20 billion in the third quarter, representing a decrease of 17.2% year-on-year; per-capita spending of visitors reduced by 24.9% to MOP1,532. The Tourist Price Index (TPI) dropped by 0.6% year-on-year. In the first three quarters of 2019, total spending of visitors fell by 6.7% and TPI went down by 0.4%.

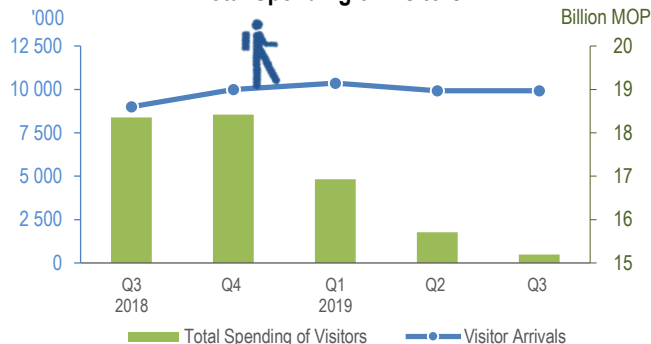
Principal Indicators



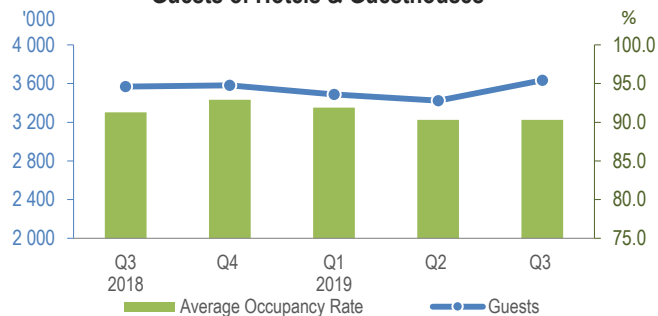
Visitor Arrivals



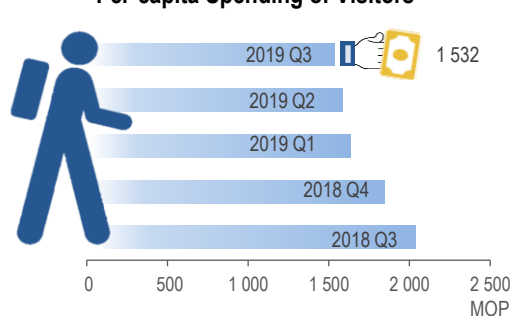
Total Spending of Visitors



Guests of Hotels & Guesthouses

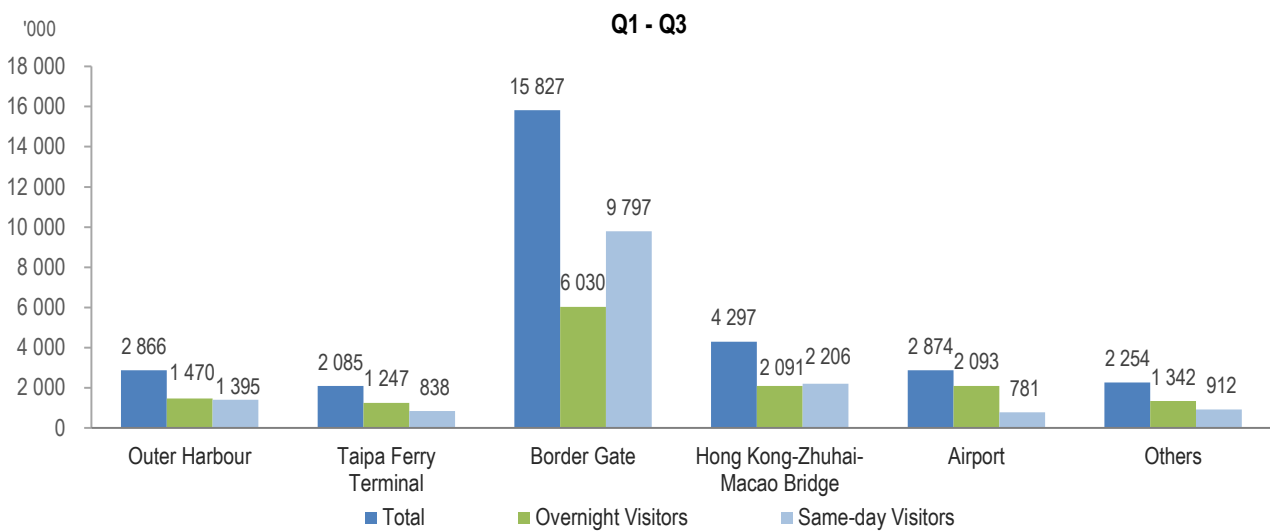
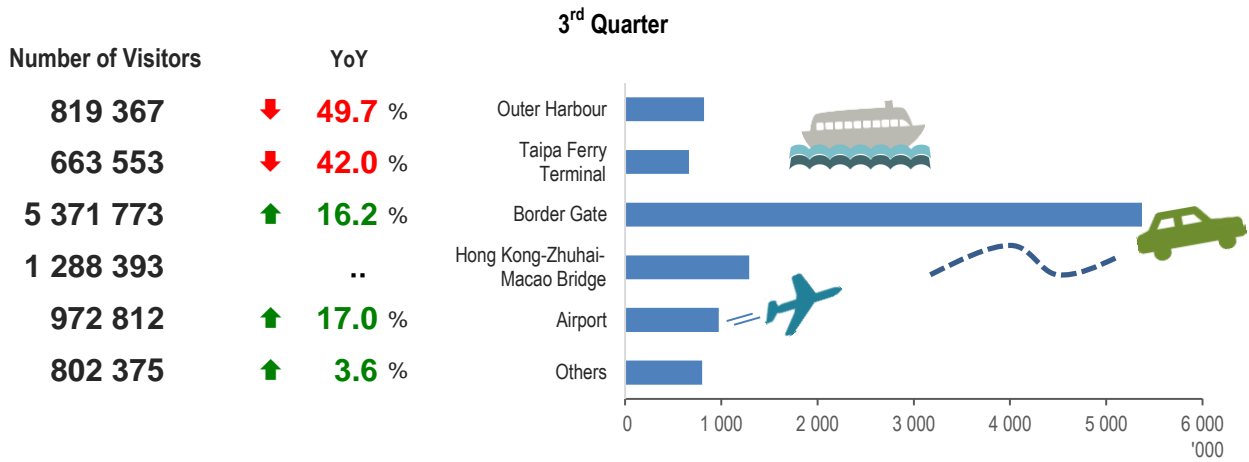


Per-capita Spending of Visitors

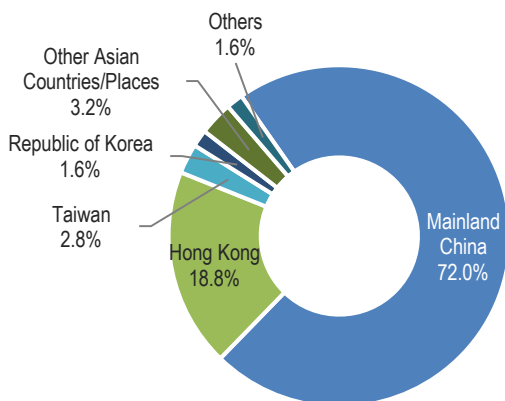


Visitor Arrivals

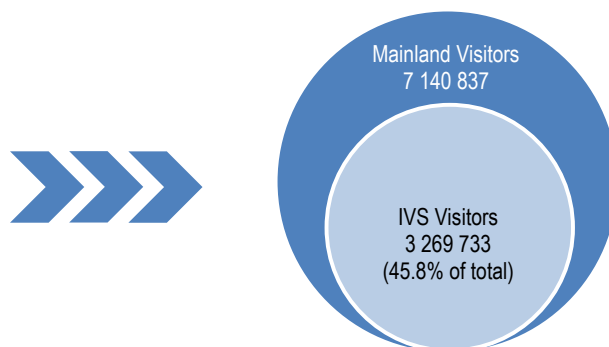
Visitor Arrivals at Different Checkpoints



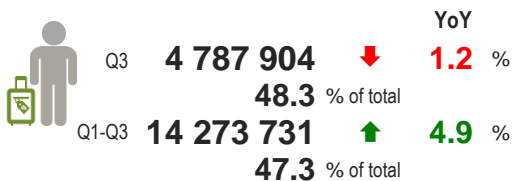
Distribution of Visitors by Country/Place for 3rd Quarter



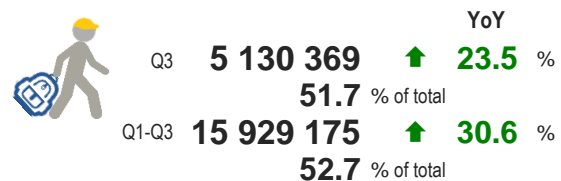
Mainland Visitors Travelling Under Individual Visit Scheme (IVS)



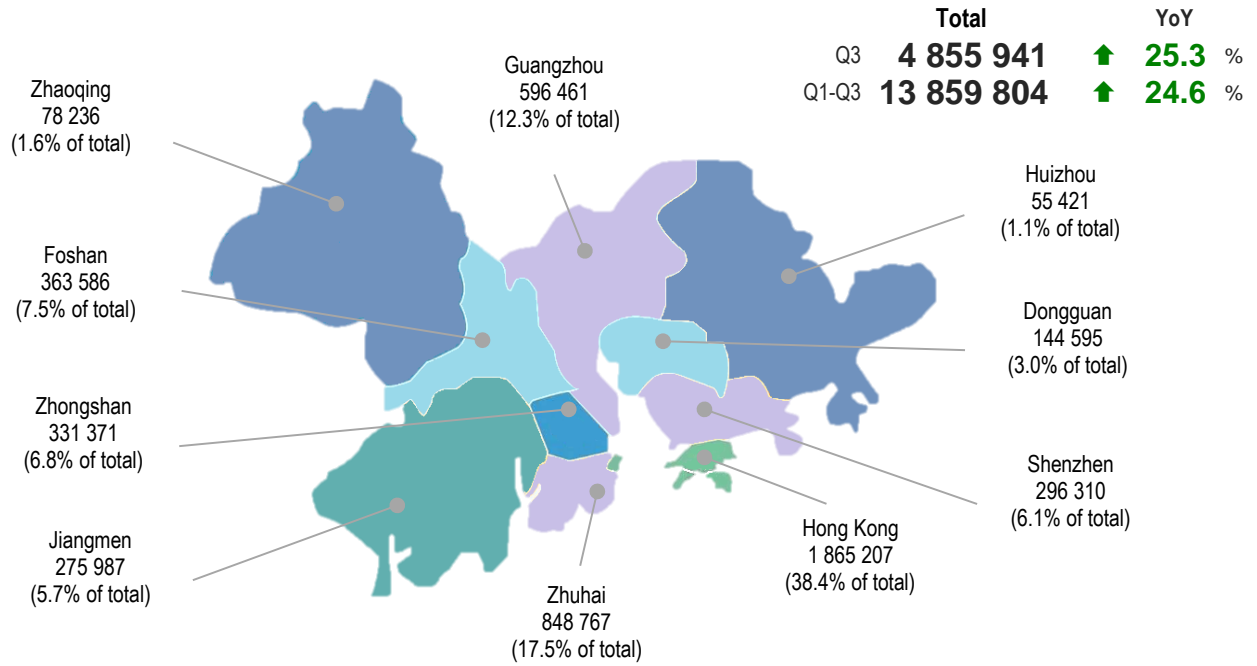
Overnight Visitors



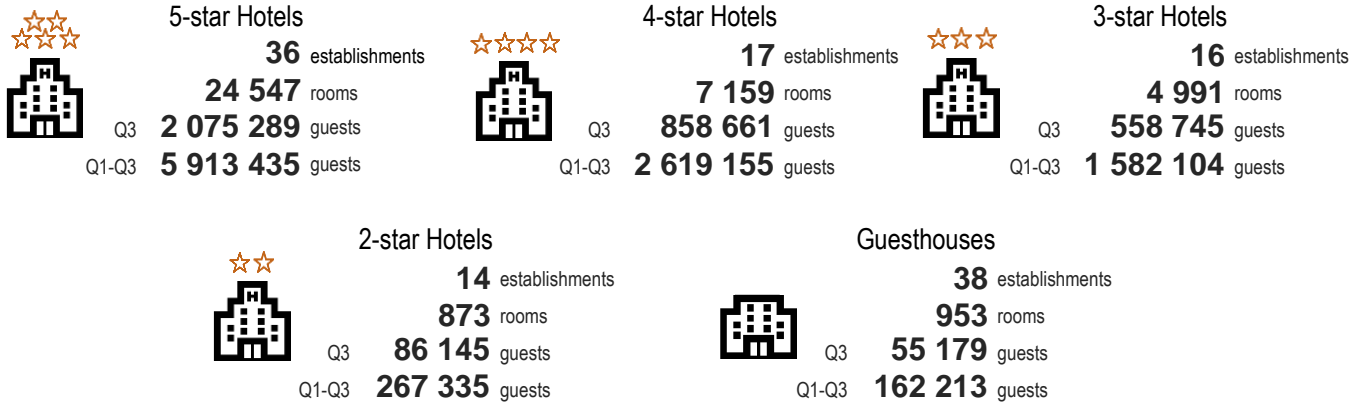
Same-day Visitors



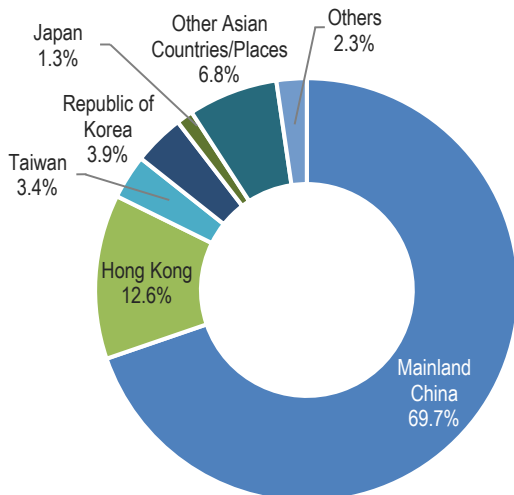
Visitors from the Cities of the Greater Bay Area for 3rd Quarter



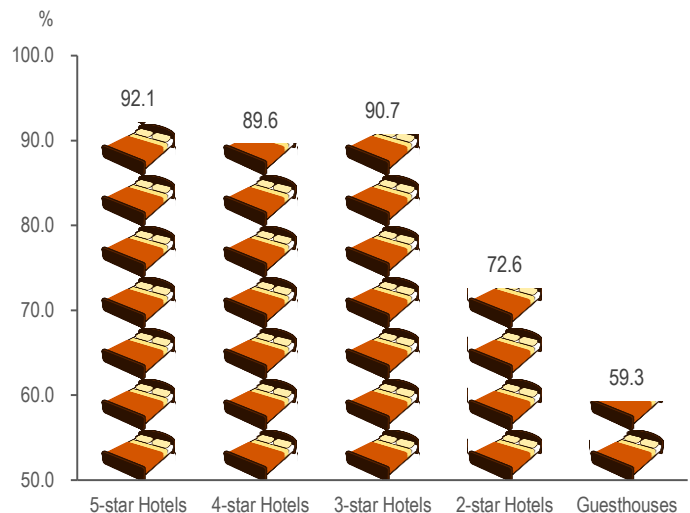
Hotels & Guesthouses



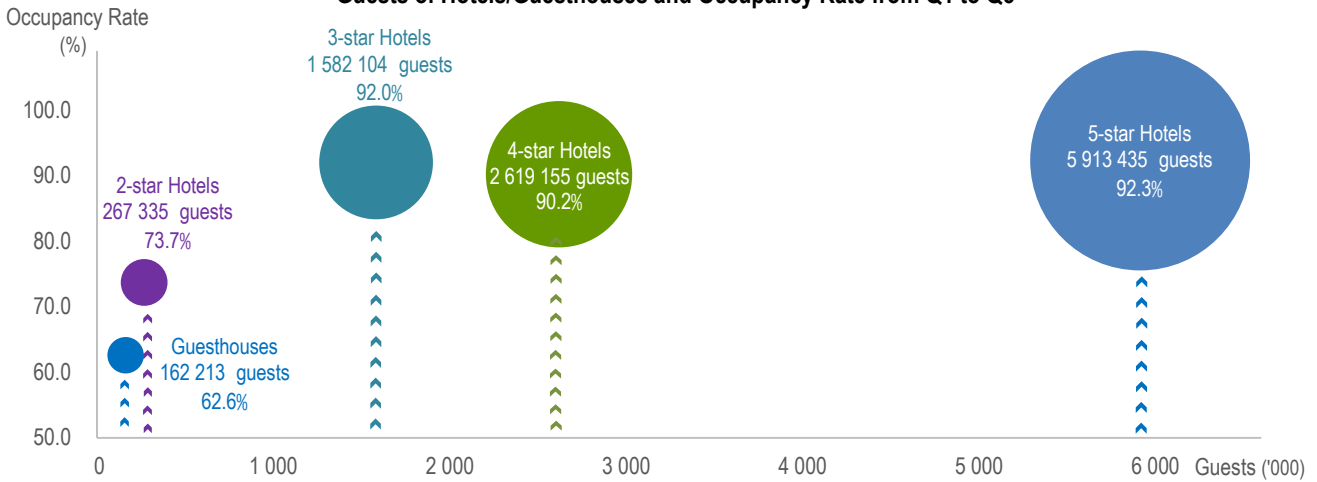
Distribution of Guests by Country/Place for 3rd Quarter



Average Occupancy Rate for 3rd Quarter



Guests of Hotels/Guesthouses and Occupancy Rate from Q1 to Q3



Visitor Spending

Overnight Visitors



Total Spending	YoY
Q3: 12,186 Million MOP	↓ 20.0 %
Q1-Q3: 37,387 Million MOP	↓ 9.4 %
Per-capita Spending	YoY
Q3: 2,545 MOP	↓ 19.1 %

Same-day Visitors

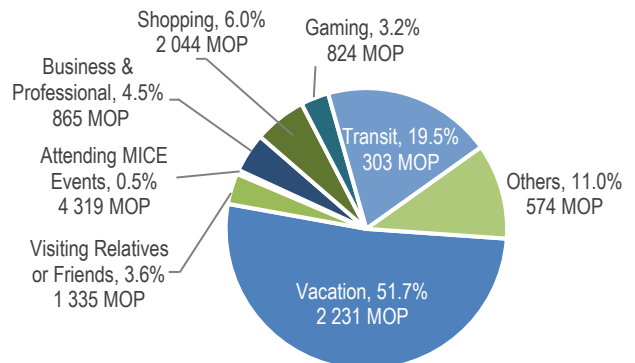


Total Spending	YoY
Q3: 3,012 Million MOP	↓ 3.2 %
Q1-Q3: 10,447 Million MOP	↑ 4.6 %
Per-capita Spending	YoY
Q3: 587 MOP	↓ 21.6 %

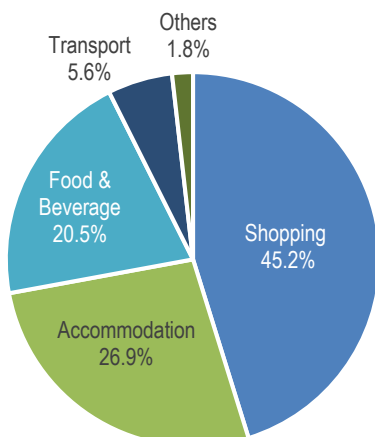
Top Five Countries/Places with Highest Per-capita Spending for 3rd Quarter

Country/Place	Per-Capita Spending	YoY
1 Republic of Korea	2,037 MOP	↑ 17.5 %
2 Singapore	1,842 MOP	↓ 17.4 %
3 Japan	1,805 MOP	↓ 6.6 %
4 Mainland China	1,691 MOP	↓ 26.7 %
5 Australia	1,608 MOP	↓ 8.1 %

Structure and Per-Capita Spending of Visitors by Main Purpose of Visit for 3rd Quarter



Structure of Visitor Spending for 3rd Quarter

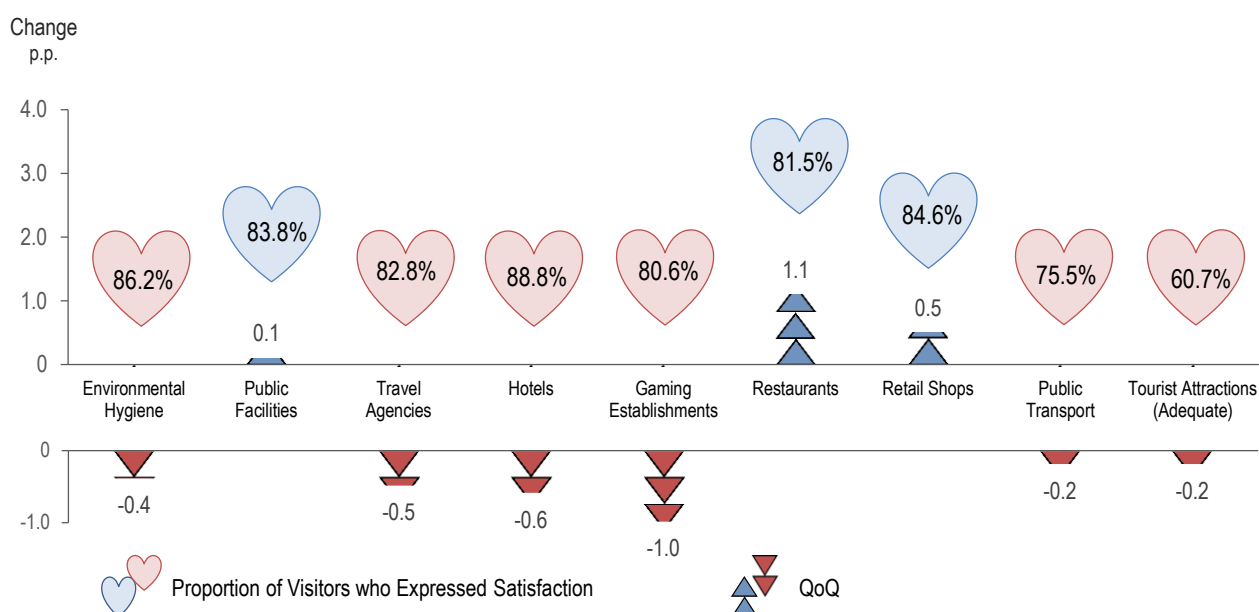


Category	Spending (MOP)	(Share in shopping spending)
Cosmetics & Perfume	219	31.6 %
Local Food Products	218	31.5 %
Clothing	73	10.5 %
Handbags & Shoes	71	10.2 %
Jewellery & Watches	44	6.4 %
Other Shopping Spending	68	9.8 %

Tourist Price Index

Item								
(Weight)	(12.8%)	(15.8%)	(23.1%)	(17.5%)	(8.1%)	(6.3%)	(2.1%)	(14.4%)
YoY	↑ 2.2 %	↓ 5.5 %	↓ 4.6 %	↑ 1.6 %	↑ 0.8 %	↑ 0.3 %	↑ 3.0 %	↑ 2.4 %
QoQ	↓ 0.1 %	↓ 10.3 %	↑ 13.6 %	↑ 0.1 %	↑ 2.8 %	↓ 0.3 %	↑ 0.1 %	↑ 1.7 %

Proportions of Visitors who were Satisfied with the Services/Facilities



Historical Data

	Q3					Q1 - Q3				
	2014	2015	2016	2017	2018	2014	2015	2016	2017	2018
Visitors										
Visitor Arrivals ('000)	8 245	8 097	8 104	8 271	8 999	23 529	22 854	22 869	23 835	25 813
Average Length of Stay (Day)	1.0	1.1	1.2	1.3	1.3	1.0	1.0	1.2	1.2	1.3
Visitors on Package Tours ('000)	3 155	2 515	1 993	2 249	2 238	8 032	7 505	5 416	6 005	6 507
Hotels/Guesthouses										
Guests ('000)	2 752	2 801	3 145	3 354	3 567	8 066	7 664	8 624	9 724	10 373
Average Occupancy Rate (%)	87.1	83.3	87.0	88.1	91.3	86.3	80.8	81.9	85.8	90.4
Visitor Spending										
Total Spending (Million MOP)	15 486	12 467	14 636	15 931	18 352	47 695	38 077	37 873	43 138	51 268
Per-capita Spending (MOP)	1 878	1 540	1 806	1 926	2 039
Tourist Price Index										
YoY(%)	4.9	-2.7	-3.5	2.2	0.9	6.1	-0.1	-5.8	-0.9	3.3

Sampling Errors of Visitor Spending for 3rd Quarter MOP

	Per-capita Spending		Shopping		Accommodation		Food & Beverage	
	2018	2019	2018	2019	2018	2019	2018	2019
Visitors	1.0	0.8	0.8	0.6	0.3	0.2	0.2	0.2
Overnight Visitors	1.6	1.4	1.3	1.0	0.5	0.4	0.3	0.3
Same-day Visitors	0.6	0.4	0.6	0.4	-	-	0.1	0.1

Methodology

Data are obtained primarily from the Public Security Police Force, travel agencies, hotels, guesthouses and Visitor Expenditure Survey.

Data on visitor arrivals are provided by the Public Security Police Force on a monthly basis, while information on visitors on package tours is obtained from travel agencies every month. Besides, monthly information on guests is collected from hotels and guesthouses.

Visitor Expenditure Survey, which covers all visitors in Macao, adopts quota sampling method in selecting the sample. Enumerators collect data on spending as well as comments on services and facilities from visitors during their stay in Macao at major departure points. Survey results for visitor expenditure were extrapolated from data of about 22,000 valid questionnaires collected in the third quarter of 2019, whereas results for visitor comments were derived by aggregating the data collected from the sample.

Glossary

Visitor¹: Any person taking a trip to a main destination outside his/her usual environment, for less than a year, for any main purpose other than to be employed by a resident entity in the country or place visited.

Classification of Visitors:

Overnight Visitor: Visitor who stays at least one night in a residential accommodation or casino in the place visited.

Same-day Visitor: Visitor who does not spend the night in any residential accommodation, hotel/guesthouse, or casino in the place visited.

Main Purpose of Visit¹: The most important reason or motivation for the trip, in the absence of which the trip would not have taken place.

Spending of Visitors¹: The amount paid by visitors for the purchase of goods and services for own use or to give away, including expenses paid by the visitors or reimbursed by others such as relatives, friends or employers. Spending of visitors excludes gaming expenses, donations, expenses on purchase of assets and goods for resale.

Note1: The definitions are in accordance with the International Recommendations for Tourism Statistics 2008 of UNWTO.

Symbols and abbreviations:

-	Absolute value equals zero	MOP	Macao Pataca
..	Not applicable	p.p.	Percentage point
%	Percentage	YoY	Year-on-year Change
'000	Thousand	QoQ	Quarter-on-quarter Change